

Australian Research Council

RMS: How to use Grant Agreement functionality

Introduction

This is a guide for Research Office Signatories on how to use the Grant Agreement functionality within the Australian Research Council's Research (ARC) Management System (RMS).

Grant Agreements and Grant Offers will be provided to Research Offices through RMS. The Grant Agreement and Grant Offers will then be accepted through RMS by a user with the role type, Research Office Signatory. The Grant Agreement and Grant Offers will then be accepted by an ARC Delegate and the associated projects will be created for payment of funding.

Use your email address and password to login to <u>RMS</u>. If you don't have a user account, contact members of your university's research office.

RMS is compatible with the latest versions of Google Chrome and Microsoft Edge. The ARC cannot guarantee compatibility with other browsers or older versions of Google Chrome or Microsoft Edge.

Terminology

Grant Agreement means the agreement entered into by the ARC and an Administering Organisation when an Application from that organisation is approved for funding. Accepting the Grant Agreement in RMS accepts the terms and conditions set out within the Agreement, it does not accept the Grant Offers made against it.

Grant Offer means the offer of funding made against an individual project. Grant Offers are accepted on a project level and cannot be accepted until the overarching Grant Agreement has been accepted by a Research Office Signatory.

Deed of Variation means there has been a change to the original Grant Agreement that was accepted via RMS during the original announcement period and new clauses need to be accepted for a scheme and/or project to continue.

PART 1—Research Office (RO) Signatory

Grant Agreements and Grant Offers can be viewed by any user within your organisation with RO Staff access. However, to accept the Grant Agreement and Grant Offers, a user

from your organisation, who has the authority to enter into an agreement with the ARC, must be given RO Signatory access. Only a user with RO Signatory access can accept the Grant Agreement and Grant Offers within RMS.

PART 2— New Project Announcement Instructions

2.1—Accessing the Grant Agreement

- Login to <u>RMS</u>
- Enter your email address and your password. Click on the login button.
- Click on Grant Offers under the Announcement Management section of the RMS Action Centre.



Figure 1 – Grant Offers link under Announcement Management

• From the drop-down options, select either the Scheme Round or Pending from the State Filter for which Grant Agreement you wish to view.

Action Centre / Resea										
Program Scheme		Scheme Round		State Filter		Search				
Select	~	Select	~	Select	~	Select	~	Grant Offer/Title/Investigators/Organisation		

• The history of Grant Agreements for that scheme round will appear.

(Grant Agreement					×	
	Description	Status	RO Signed Date	RO Signatory	ARC Signed Date	Actions	
	Discovery Program Funding Agreement for the years 2018 and 2019	ARC Accepted	21/12/2018		10/01/2019	Download Agreement	
	No previous Grant Agreements						
						Close	

• Before accepting the agreement, click on Download Agreement to download a Microsoft Word version of the Grant Agreement for your review.

Action Centre / Resea	tion Centre / Research Office Grant Agreements								
Description / Name	Scheme Rounds	RO Signatory	RO Signed Date	Status	ARC Signed Date	Actions			
Linkage Projects for funding applied for in 2024	LP24 round 2			Pending		Accept Download Agreement			

Figure 2 – Grant Offers screen for a scheme round

2.2—Accepting the Grant Agreement and Grant Offers

• Once you have read the Grant Agreement and agree to the conditions set out within it, accept the Grant Agreement by clicking on the Accept button.

Action Centre / Resea	ction Centre / Research Office Grant Agreements									
Description / Name	Scheme Rounds	RO Signatory	RO Signed Date	Status	ARC Signed Date	Actions				
Linkage Projects for funding applied for in 2024	LP24 round 2			Pending		Accept	Download Agreement			

Figure 3 – Grant Agreement acceptance button

• Upon clicking this button, the following message will appear:



Figure 4 – Grant Agreement Acceptance Message

- Click OK to Accept the Grant Agreement.
- Once the Grant Agreement has been accepted, a list of projects will appear with the Grant Offer state appearing as Pending under Grant Offers.

Mark all as Accepted Submit		Submit Selected					
Accept	Decline	ld	Chief Investigator	State	Scheme Round	Date	Actions
۲	0	CE23		Pending	ARC Centres of Excellence 2023 round 1	15/05/2025	Details Grant Agreement

Figure 5 – Grant Offers List

- If you wish to view additional information on a given project, click on the Details button to open the Project Details screen for that project.
- To accept the Grant offer for all projects, click on Mark all as Accepted button.
- To accept the Grant offer for a single project, select the Accept check box.
- To decline the Grant offer for a single project, select the Decline check box. When declining a project, you will be required to enter a reason for declining.

NOTE: Grant Offers should only be declined if the project is not going to be accepted by any organisation. Projects that will immediately be transferred to another organisation should be accepted prior to submitting a Variation to the Grant Agreement through the ARC's Post Award team.

- Once all the check boxes have been selected, click on the Submit Selected button.
- The Grant Agreement and Grant Offers will subsequently be accepted by the ARC and the ARC's Post Award team will arrange payments.

Deeds of Variation Instructions

Due to the way Deeds of Variations are created, the order in which the document is executed changes slightly.

3.1—Accessing the Deeds of Variation

- Login to <u>RMS</u>
- Enter your email address and your password. Click on the login button.

• Click on Grant Agreements under the Announcement Management section of the RMS Action Centre.



Click History under Scheme Rounds

Action Centre / Research Office Grant Agreements

Description / Name	Scheme Rounds	RO Signatory	RO Signed Date	Status	ARC Signed Date	Actions
Program Name - Deed of Variation	FT24 round 1 History			Pending		Accept Download Agreement

History allows a user to download a copy of the previous and updated agreements. You will also be able to view the RO signatory for previous versions and updated versions (once the updated version is signed by the RO signatory).

• Before accepting the agreement, click on Download Agreement to download a Microsoft Word version of the Grant Agreement for your review

rant Agreement					:
Description	Status	RO Signed Date	RO Signatory	ARC Signed Date	Actions
Program Name - Deed of Variation	Pending				Download Agreement
revious Grant Agreements		RO Signer	I RO	ARC Signed	
Description	Status	Date	Signatory	Date	Actions
Discovery Program Fellowships Agreement for the years 2024 and 2025	ARC Accept	15/08/2024 ed		06/09/2024	Download Agreement
					Close

• Click Close.

0	Grant Agreement							×
	Description	Status	RO Sigr Date	ned F	RO Signatory	ARC Signed Date	Actions	
	Program Name - Deed of Variation	Pending					Download Agre	ement
	Previous Grant Agreements			• • • • • • •				
	Description	Status	Da	o Signed ite	RO Signatory	ARC Signed Date	Actions	
	Discovery Program Fellowships Agreement for the years 2024 and 2025	ARC Accept	15/ ed	/08/2024		06/09/2024	Download Agre	ement
								Close

3.2—Accepting the Deed of Variation

• Once you have read the Deed of Variation and agree to the conditions set out within it, accept the Deed of Variation by clicking on the Accept button.

Action Centre / Resea	ion Centre / Research Office Grant Agreements								
Description / Name	Scheme Rounds	RO Signatory	RO Signed Date	Status	ARC Signed Date	Actions			
Program Name - Deed of Variation	FT24 round 1 History			Pending		Accept	Download Agreement		

• Click OK to Accept the Deed of Variation.



• Once accepted, the status will update to 'Research Office Accepted'.

Action Centre / Research Office Grant Agreements								
Description / Name	Scheme Rounds	RO Signatory	RO Signed Date	Status	ARC Signed Date	Actions		
Program Name - Deed of Variation	FT24 round 1 History		11/04/2025	Research Office Accepted		Download Agreement		

• Clicking 'History' will display the RO signatory, the RO signed date and will display the date signed by the ARC (once signed by the ARC).

(Grant Agreement	IPHIS						×
	Description	Statu	5	RO Signed Date	RO Signatory	ARC Signed Date	Actions	
	Program Name - Deed Resea of Variation Accept		irch Office ted	11/04/2025			Download Agreement	
	Previous Grant Agreeme	ents						
	Description		Status	RO Signed Date	RO Signatory	ARC Signed Date	Actions	
	Discovery Program Fellor Agreement for the years and 2025	wships 2024	ARC Accepted	15/08/2024		06/09/2024	Download Agreement	
							Clos	se

• You will be required to reaccept all projects that are listed under the original Grant Agreement and subsequent Deeds of Variation. Complete the same process as Figure 5.