****

**PROGRESS REPORT**

YEAR 2-5

*(Includes the final year of operations, which is classified as 6 months or more of research activity within the calendar year)*

**ARC-FUNDED RESEARCH – 2020**

***Industrial Transformation Research Program***

**Hub Directors please note:**

* This template is for the subsequent years (2-5 years) of the ITRP Investment.
	+ This includes all years from year 2 onwards, including the final year of operations. Please note that 6 months or more of research activity within the calendar year will require the submission of a Progress Report.
	+ The first year Progress Report Template is provided on the ARC website.
* A Progress Report must be completed each year by the **ITRP Director**.
* A completed Report should be saved as a Microsoft Word or PDF document. The file name for the Report should conform to the following naming convention: [ProjectID]\_[ITRPDirectorSurname]\_[Year]

**Research Administrators please note:**

* Progress Reports should be submitted to the ARC in **electronic (Word or PDF) format only**.
* Electronic copies should be emailed to the ARC at ARC-Postaward@arc.gov.au.

Progress Reports report on the calendar year of operating and are due to the ARC by no later than 31 March the following year.

**2020 REPORTING PERIOD**

|  |  |
| --- | --- |
| **Project ID:** |  |
| **Project Title:** |  |
| **ITRP Director:** |  |

1. STRUCTURE, ROLES AND RESPONSIBILITIES

Provide details of any **changes** to the following:

* structure of the ITRP Investment including reporting lines, advisory boards, committees, etc (optional - you may include a diagram(s)).
* roles and responsibilities within the structure.
* Note if there have been any issues and mitigation strategies or lessons learnt.
* [Max two pages]

2. GOVERNANCE PLAN

Provide details of any **changes** to the following Governance Plan/structure

Attach any updated copies.

3. KEY PERFORMANCE INDICATORS

Complete the reporting year of KPI metrics, noting any significant over/under achievements.

Review targets for future years and provide confirmation of no changes or requests to change targets with justification. All changes will be reviewed by the ARC delegate and you will be notified of the outcome of this request.

**(insert approved KPI table including targets and actuals for the reporting year)**

4.1 RESEARCH PROGRAM OUTLINE

Provide the overview of the research program and how it aligns with the scheme objectives.  Provide a high level update on the progress of each of the research projects (or sub projects) noting any delays, or new projects [max four pages].

See example below.

|  |  |  |  |
| --- | --- | --- | --- |
| Scheme Objective 1 | Research Objective 1 | Theme 1  | Sub project 1Sub project 2Sub project 3 |
| Scheme Objective 2 | Research Objective 2 | Theme 2 | Sub project 1Sub project 2Sub project 3 |
| Scheme Objective 3 | Research Objective 3 | Theme 3  | Sub project 1Sub project 2Sub project 3 |

4.2 RESEARCH HIGHLIGHT

Provide one research highlight of the research program for the reporting year in plain English [max one page].

4.3 PARTNER ORGANISATION RE-INVESTMENT

Provide a short summary of any re-investment from your current Partner Organisations

(if applicable).

5. FINANCE PLAN

Review the contributions reported in the POACR in RMS for your project and ensure they are accurate for the calendar year.

Provide a one page financial statement for the calendar year outlining the budgeted and actual expenditure, noting any significant (greater than 10%) discrepancies. An example table is provided below.

|  |  |  |  |
| --- | --- | --- | --- |
| **EXPENSES** | **$ Budgeted** | **$ Actual** | **Comments** |
| Salaries |   |  |  |
| Travel and Visitor Support |   |  |  |
| Equipment |   |  |  |
| Workshops and Conferences |   |  |  |
| Management and Administration |   |  |  |
| Education, Outreach and Communications |   |  |  |
| PHD support |   |  |  |
| TOTAL |   |  |  |

6. PRIORITIES FOR NEXT CALENDAR YEAR

Provide up to ten priorities for the next calendar year for the ITRP investment.

For guidance, this can include: complete recruitment, find a replacement partner organisation, organise a conference, launch event, etc. You may include significant research outcomes, however please do not list all research milestones.

**CERTIFICATIONS**

**Certification by the ITRP Director**

I certify that:

All details in this report are true and complete and that this is an accurate report for the period covered.

Name:                                                                                                 Date:

**Certification by Administering Organisation (DVC(R), equivalent or nominee)**

The electronic submission of this report to the ARC by the Research Office of the Administering Organisation is certification that the Administering Organisation (DVC(R), equivalent or nominee) has approved the report content.

**An electronic signature is not required.**

*Thank you for submitting this report.*

*The ARC may contact your organisation if clarification or further information is required in relation to the issue(s) affecting the Project.*